Permitted Investment Schedule

Solo SIPP: you may have one of the following: with our agreement, the setting up of an execution-only dealing facility or the appointment of a discretionary fund manager for the purposes of holding standard assets only; pension trustee investment plan acceptable to us for the purposes of holding standard assets only or any such asset listed below; or such other investment as we may permit.

Solo SIPP+: you will be limited to the same investments, or investment dealing or management arrangements, as stated above for the Solo SIPP, but you may have up to three such investments/arrangements.

Collective SIPP: you will be limited to the same investments, or investment dealing or management arrangements, as stated above for the Solo SIPP, but there will be no restriction on the number of such investments/arrangements you may have.

Full SIPP: In addition to what the Collective SIPP offers you may have the following: with our agreement, in respect of your plan, a commercial property; or such other investment as we may permit.

Standard Assets[1]	FULL SIPP	Collective SIPP	Solo SIPP+	Solo SIPP
Cash	YES	YES	YES	YES
Cash funds	YES	YES	YES	YES
Commercial property[2]	YES	NO	NO	NO
Deposits	YES	YES	YES	YES
Exchange traded commodities	YES	YES	YES	YES
Government & local authority bonds and other fixed interest stocks	YES	YES	YES	YES
Investment notes (structured products)	YES	YES	YES	YES
Shares in investment trusts	YES	YES	YES	YES
Managed pension funds	YES	YES	YES	YES
National Savins and Investment products	YES	YES	YES	YES
Permanent interest bearing shares (PIBS)	YES	YES	YES	YES
Physical gold bullion	YES	YES	YES	YES
Real estate investment trusts (REITS)	YES	YES	YES	YES
Securities admitted to trading on a regulated venue	YES	YES	YES	YES
Units in Regulated collectives investment schemes	YES	YES	YES	YES

Other Assets

	FULL SIPP	Collective SIPP	Solo SIPP+	Solo SIPP
Cash/Deposits (but not capable of being readily realisable within 30 days, whenever requested)	YES	YES	YES	YES

Notes

1 A Standard Asset must also be capable of being accurately and fairly valued on an ongoing basis and readily realisable within 30 days, whenever required.
2 Please refer to our Property Guide.

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